

B1 (Official Form 1)(04/13)

United States Bankruptcy Court  
Southern District of Texas

## Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Osage Environmental, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>74-2798238</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																					
Street Address of Debtor (No. and Street, City, and State): <b>135 FM 534</b> <b>Sandia, TX</b> ZIP Code <b>78383</b>		Street Address of Joint Debtor (No. and Street, City, and State):																					
County of Residence or of the Principal Place of Business: <b>Live Oak</b>		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address): <b>P.O. Box 899</b> <b>Orange Grove, TX</b> ZIP Code <b>78372-0899</b>		Mailing Address of Joint Debtor (if different from street address):																					
Location of Principal Assets of Business Debtor (if different from street address above): <b>2120 FM 534, Sandia TX 78383 (Jim Wells County)</b> <b>2407 E. Murphy St., Odessa, TX 78761 (Ector County)</b> <b>4617 FM</b>																							
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other																					
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																					
		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."																					
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																							
THIS SPACE IS FOR COURT USE ONLY																							
Estimated Number of Creditors <table border="0"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000														
Estimated Assets <table border="0"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Liabilities <table border="0"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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B1 (Official Form 1)(04/13)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Osage Environmental, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1)(04/13)

**Voluntary Petition**

(This page must be completed and filed in every case)

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X** /s/ Patricia B. Tomasco

Signature of Attorney for Debtor(s)

**Patricia B. Tomasco 01797600**

Printed Name of Attorney for Debtor(s)

**Jackson Walker L.L.P.**

Firm Name

**100 Congress Ave., Suite 1100  
Austin, TX 78701**

Address

**Email: ptomasco@jw.com****(512) 236-2076 Fax: (512) 691-4438**

Telephone Number

**September 19, 2013**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ John P. Rozypal

Signature of Authorized Individual

**John P. Rozypal**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**September 19, 2013**

Date

Name of Debtor(s):

**Osage Environmental, Inc.****Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**CERTIFICATE OF CORPORATE RESOLUTION  
OF OSAGE ENVIRONMENTAL, INC.**

I, Pat Rozypal, Chairman of the Board of Directors of Osage Environmental, Inc. (“Osage” or “the Company”), do hereby certify that I am a duly elected Chairman of Osage, and I am familiar with the facts herein certified, and am duly authorized to certify the same.

The Board of Directors has adopted the following resolutions, and such resolutions have not been amended or rescinded and are now in full force and effect:

**RESOLVED** that the filing of a Chapter 11 Petition on behalf of the Company is hereby authorized and directed, and it is further directed that the officers of the Company be, and each of them hereby is, authorized to execute any and all documents necessary to effect the filing of said Chapter 11 proceeding;

**RESOLVED** that in connection with the Board of Directors exercise its authority in commencing such a Chapter 11 case under the Bankruptcy Code, they are, and each of them hereby is authorized and directed to: (a) execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; (b) appear in all bankruptcy proceedings on behalf of the Company, and otherwise do and perform all acts and deeds, and execute and deliver all necessary documents on behalf of the Company in connection with such a Chapter 11 bankruptcy case; (c) employ the firm of Jackson Walker L.L.P., 100 Congress Avenue, Suite 1100, Austin, Texas 78701, to prepare and file a Petition pursuant to Chapter 11 of the Bankruptcy Code, to represent the Company as counsel in such bankruptcy case and in related matters pertaining to the Company’s actions as the Debtor in Possession therein, and in connection therewith, to remit to Jackson Walker L.L.P. a retainer in the amounts specified pursuant to the terms of that certain letter agreement defining the scope of Jackson Walker L.L.P.’s engagement into which the Company and Jackson Walker L.L.P. have previously entered; and (d) to take all such other steps as are reasonably necessary, in light of attendant circumstances, to accomplish the expeditious commencement of such a Chapter 11 case;

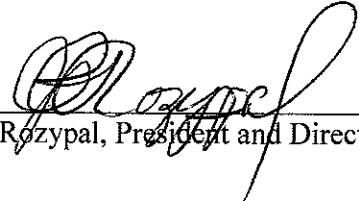
**RESOLVED** that the execution by the Chairman of any document authorized by these resolutions, or any document executed in the accomplishment of any action or actions so authorized, shall become upon delivery the enforceable and binding act and obligation of the Company, without the necessity of the signature or attestation of any other Director or the affixing of the corporate seal;

**RESOLVED** that all acts, transactions or agreements undertaken prior to the adoption of these resolutions by any of the Directors or representatives of the Company in its name and on its behalf, in connection with the foregoing matters, are ratified, confirmed and adopted by the Company; and

**RESOLVED** that the duly elected and qualified President is hereby authorized and directed to certify to, *inter alia*, the United States Bankruptcy Court and any of the matters set forth in these resolutions.

**DATED** this 19th day of September, 2013.

**Osage Environmental, Inc.,**

By: 

Pat Rozypal, President and Director

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re Osage Environmental, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>WASTE FACILITIES, INC. 205 S ALMA DR. ALLEN, TX 75013</b>	<b>WASTE FACILITIES, INC. 205 S ALMA DR. ALLEN, TX 75013 (866) 348-3966</b>	<b>Trade debt</b>		<b>356,766.00</b>
<b>KING TEAM FABRICATION 932 CR 224 FLORESVILLE, TX 78114-5123</b>	<b>KING TEAM FABRICATION 932 CR 224 FLORESVILLE, TX 78114-5123 (210) 422-2306</b>	<b>Trade debt</b>		<b>211,745.00</b>
<b>SOB TRANSPORTATION 6690 HWY. 71 GARWOOD, TX 77442</b>	<b>SOB TRANSPORTATION 6690 HWY. 71 GARWOOD, TX 77442 (832) 515-9345</b>	<b>Trade debt</b>		<b>171,129.41</b>
<b>ACME TRUCK LINE, INC. P.O. BOX 415000 NASHVILLE, TN 37241-5000</b>	<b>ACME TRUCK LINE, INC. P.O. BOX 415000 NASHVILLE, TN 37241-5000 (800) 825-6246</b>	<b>Trade debt</b>		<b>140,662.70</b>
<b>TRINITY ENVIRONMENTAL SERVICES, L.P. 13453 HWY. 71 W BEE CAVE, TX 78738</b>	<b>Lori TRINITY ENVIRONMENTAL SERVICES, L.P. 13453 HWY. 71 W BEE CAVE, TX 78738 (936) 776-3112</b>	<b>Trade debt</b>		<b>107,299.86</b>
<b>LAGUNA TANKS, LLC 9 FALLING LEAF LANE HOUSTON, TX 77024</b>	<b>LAGUNA TANKS, LLC 9 FALLING LEAF LANE HOUSTON, TX 77024 (713) 501-9880</b>	<b>Trade debt</b>		<b>99,590.00</b>
<b>TESSMAN ROAD LANDFILL/BFI P.O. BOX 841816 DALLAS, TX 75284-1816</b>	<b>TESSMAN ROAD LANDFILL P.O. BOX 841816 BFI CENTRAL TEXAS LANDFILLS DALLAS, TX 75284-1816 (210) 661-4104</b>	<b>Trade debt</b>		<b>96,766.40</b>
<b>NORTHAMERICAN ENVIRONMENTAL SERVICES, I P.O. BOX 26521 AUSTIN, TX 78755-0410</b>	<b>NORTHAMERICAN ENVIRONMENTAL SERVICES, I P.O. BOX 26521 AUSTIN, TX 78755-0410 (512) 264-2828</b>	<b>Trade debt</b>		<b>91,975.88</b>

B4 (Official Form 4) (12/07) - Cont.

In re Osage Environmental, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
HOLT CATERPILLAR P.O. BOX 911975 DALLAS, TX 75391-1975	Tracie HOLT CAT P.O. BOX 911975 DALLAS, TX 75391-1975 (512) 292-5030	Trade debt		87,088.96
MP OILFIELD SERVICES 532 W. BLUCHER ST. FALFURIAS, TX 78355	MP OILFIELD SERVICES 532 W. BLUCHER ST. FALFURIAS, TX 78355 (361) 325-4195	Trade debt		78,517.50
LEE BLAKE ENERGY 4156 CR 3767 PORTLAND, TX 78374	LEE BLAKE ENERGY 4156 CR 3767 PORTLAND, TX 78374	Trade debt		71,461.50
TERVITA, LLC P.O. BOX 840730 DALLAS, TX 75284-0730	TERVITA, LLC P.O. BOX 840730 DALLAS, TX 75284-0730 (903) 234-2179	Trade debt		56,560.00
GCC CONSULTING 9 FALLING LEAF HOUSTON, TX 77024	GCC CONSULTING 9 FALLING LEAF HOUSTON, TX 77024	Trade debt		43,744.16
MGG CONSULTING & SERVICES, LLC 9 FALLING LEAF LANE HOUSTON, TX 77024	MGG CONSULTING & SERVICES, LLC 9 FALLING LEAF LANE HOUSTON, TX 77024	Trade debt		34,425.00
Z. JAY'S VACUUM TRUCK SERVICES, INC. 3980 LAKE CASSIE RD. SOPERTON, GA 30457	Z. JAY'S VACUUM TRUCK SERVICES, INC. 3980 LAKE CASSIE RD. SOPERTON, GA 30457 (409)-617-1995	Trade debt		31,689.63
ARTURO M. GARZA P.O. BOX 356 COMBES, TX 78535	ARTURO M. GARZA P.O. BOX 356 COMBES, TX 78535 (956) 453-2600	Trade debt		30,512.00
JMS MUD SERVICES 8320 WEST PALMA VISTA DR. MISSION, TX 78572	JMS MUD SERVICES 8320 WEST PALMA VISTA DR. MISSION, TX 78572 (956) 432-7534	Trade debt		29,536.50
JIM ELZNER HOLDINGS, LLC 11767 KATY FRWY., STE. 510A HOUSTON, TX 77079-1768	Jim Elzner JIM ELZNER HOLDINGS, LLC 11767 KATY FRWY., STE. 510A Houston, TX 77079-1768	Trade debt		28,500.00
INLAND ENVIRONMENTAL & REMEDIATION P.O. BOX 1090 COLUMBUS, TX 78934	INLAND ENVIRONMENTAL & REMEDIATION P.O. BOX 1090 COLUMBUS, TX 78934 (979) 732-2137	Trade debt		23,663.50

B4 (Official Form 4) (12/07) - Cont.

In re Osage Environmental, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>REGIONAL STEEL PRODUCTS, INC. P.O. BOX 3887 VICTORIA, TX 77903</b>	<b>REGIONAL STEEL PRODUCTS, INC. P.O. BOX 3887 VICTORIA, TX 77903 (361) 578-5277</b>	<b>Trade debt</b>		<b>23,165.66</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 19, 2013
 Signature /s/ John P. Rozypal  
John P. Rozypal  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Texas**

In re Osage Environmental, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, John P. Rozypal, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 19, 2013

/s/John P. Rozypal  
**John P. Rozypal/President**  
Signer>Title

A&W OFFICE SUPPLY  
222 SOUTH STAPLES  
CORPUS CHRISTI, TX 78401

AARON B. HILL  
1012 EAGLE RUN  
MORGANTOWN, WV 26505

AARON J. WATTS  
2011 HIDDEN LAKE  
CORPUS CHRISTI, TX 78412

AARON MANES  
1233 SHIELS DR.  
CORPUS CHRISTI, TX 78412

ABEL VASQUEZ  
2501 W. NOLANA, APT. #Q2  
MC ALLEN, TX 78504

ABILENE RENTAL CENTER, LC  
1357 S. TREADAWAY  
ABILENE, TX 79602

ACME TRUCK LINE, INC.  
P.O. BOX 415000  
NASHVILLE, TN 37241-5000

ADAN MOLINA  
2610 GOLIAD ST.  
CORPUS CHRISTI, TX 78405

ADRIAN L. HERRERA  
862 LUCERO  
ALICE, TX 78332

ADRIAN SANDOVAL  
102 N 10TH ST.  
MATHIS, TX 78368

AINSWORTH TRUCKING LP  
PO BOX 10386  
CORPUS CHRISTI, TX 78460

AIRGAS SOUTHWEST  
P.O. BOX 676031  
DALLAS, TX 75267-6031

AL DODDS AVIATION  
514 HANGAR LN  
CORPUS CHRISTI, TX 78406

ALAN W. BURKE  
1002 COLLINGSWOOD DR.  
CORPUS CHRISTI, TX 78412

ALARM SECURITY & CONTRACTING, INC.  
P.O. BOX 1051  
ALICE, TX 78333-1051

ALBERTO OZUNA  
320 CONCHA ST.  
ROCKPORT, TX 78382

ALCARDO E. CANTU  
P.O. BOX 871  
ORANGE GROVE, TX 78372

ALEJANDRO ARREDONDO  
P.O. BOX 219  
SANDIA, TX 78383

ALEJANDRO R. RUIZ  
4100 WILDCAT DR., APT. 210  
PORTLAND, TX 78374

ALICE COUNTRY CLUB  
P.O. BOX 1428  
ALICE, TX 78333

ALLEN R. McKINNEY  
P.O. BOX 144  
PINELAND, TX 75968

ALPHONSO STUBBLEFIELD  
1617 BARTO  
LUFKIN, TX 75904

ANDRES E. GARCIA  
3802 CARAVELLE PKWY.  
CORPUS CHRISTI, TX 78415

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44296 BANKSTON RD.  
HAMMOND, LA 70403

ANDY D. HARDIN  
1008 PENNSYLVANIA  
VICTORIA, TX 77904

ANDY J. HETH  
3617 CRESTBROOK CT., APT. 5  
CORPUS CHRISTI, TX 78415

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MATHIS, TX 78368

ARTURO M. GARZA  
P.O. BOX 356  
COMBES, TX 78535

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P.O. BOX105414  
ATLANTA, GA 30348-5414

AT&T MOBILITY  
P.O. BOX 6463  
CAROL STREAM, TX 60197-6463

BANK OF AMERICA  
5370 S STAPLES STREET  
CORPUS CHRISTI, TX 78411

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2404 BOCA CHICA  
PORTLAND, TX 78374

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805 E. MAIN  
SKIDMORE, TX 78387

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ZAVALLA, TX 75980

BLAKE R. HAIRSTON  
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ORANGE GROVE, TX 78372

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MONROVILLE, PA 15146

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BRUCE W. SUZA  
118 APACHE TRAIL  
SANDIA, TX 78383

BRYAN QUINTEROS  
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LAMESA, TX 79331

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1090 LANG RD., #803  
PORTLAND, TX 78374

C.C. BATTERY COMPANY, INC.  
P.O. BOX 2823  
CORPUS CHRISTI, TX 78403-2823

CAMTRONICS, LLC  
P.O. BOX 28  
PORT ARANSAS, TX 78373

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63 ELIZABETH LANE  
JACKSONVILLE, FL 32218

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ROCKPORT, TX 78382

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CARRA'S PEST & TERMITE, INC.  
P.O. BOX 960  
ORANGE GROVE, TX 78372

CARRILLO'S WELDING  
P.O. BOX 108  
ROBSTOWN, TX 78380

CASEY L. RASBURY  
9160 FM 666  
MATHIS, TX 78368

CATERPILAR FINANCIAL SERVICES COMPANY  
2120 WEST END AVENUE  
NASHVILLE, TN 37203

CATERPILLAR  
P.O. BOX 340001  
NASHVILLE, TN 37203

CC DISPOSAL SERVICE, INC.  
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1600 OLD BROWNSVILLE RD.  
CORPUS CHRISTI, TX 78426-0430

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ROCKPORT, TX 78382

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648 S. VISTA  
SANDIA, TX 78383

CHARLES K. McDANIELS  
3234 LAGUNA SHORES  
CORPUS CHRISTI, TX 78418

CHARLES L. COVINGTON  
P.O. BOX 862  
TAFT, TX 78390

CHARTER BANK  
10502 LEOPARD STREET  
CORPUS CHRISTI, TX 78410

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LUBBOCK, TX 79415

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PORT ARANSAS, TX 78373

CHRIS SWONGER  
100 JONATHON  
THREE RIVERS, TX 78368

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22552 PARK RD. 25  
MATHIS, TX 78368

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1212 ROSS ST.  
GEORGE WEST, TX 78022

CHRISTOPHER R. SHELTON  
118 E. LAKEVIEW TRAIL  
SANDIA, TX 78383

CHRISTOPHER W. GALLIO  
9 FALLING LEAF LANE  
HOUSTON, TX 77024

CITY OF NACOGDOCHES  
WATER DEPARTMENT  
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NACOGDOCHES, TX 75963-5090

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9002 WISDOM RIDGE  
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RT. 1 BOX 150  
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1237 RAY DR.  
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LITTLE FALLS CENTER  
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NACOGDOCHES, TX 75961

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MISSION, TX 78572

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17107 SALIDA DEL SOL  
PENITA, TX 78576

DERRICK S. ARMSTRONG  
3571 CR 105  
AQUA DULCE, TX 78330

DEWEY O. WAIT  
30507 CR KK5  
SPRINGFIELD, CO 81073

DISA, INC.  
DEPT. 890314  
P.O. BOX 120314  
DALLAS, TX 75312-0314

DIVLEND EQUIPMENT LEASING LLC  
5607 SOUTH AVENUE Q DRIVE  
LUBBOCK, TX 79412

DONALD R. DUFFIELD  
16303 CHELSEA PLACE, APT. 1010  
SELMA, TX 78154

DONALD T. GRUNDEN  
24727 CR 320  
MATHIS, TX 78368

DONASIANO COBIOS JR  
2011 N. MAYBERRY BLVD.  
ALTON, TX 78573

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3505 W. SHORT 3RD ST.  
PINE BLUFF, AR 71613

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3301 UP RIVER RD  
CORPUS CHRISTI, TX 78408

EDUARDO S. MARTINEZ  
10658 OUTPOST DR.  
CORPUS CHRISTI, TX 78410

EDWARD B. PERKINS  
905 N. LOOP 499 #624  
HARLINGEN, TX 78550

EDWARD C. DEGNER  
1227 S. KOSSUTH  
ROCKPORT, TX 78382

EDWARD C. FONDREN  
6301 MEADOW VISTA DR., APT. 11  
CORPUS CHRISTI, TX 78414

EDWARD J. DOROTIK  
165 BOAT RAMP  
SANDIA, TX 78383

EL OSO WATER SUPPLY CORP.  
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862 46TH ST. #1R  
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ELOY CISNEROS  
9871 MENARD CIRCLE  
SAN ANTONIO, TX 78245

EMILY ROZYPAL  
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CORPUS CHRISTI, TX 78413

ENERSPACE ENVIRONMENTAL GROUP LLC  
2323 CLEAR LAKE CITY BLVD  
HOUSTON, TX 77062

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5619 MIDDLEFIELD  
SAN ANTONIO, TX 78242

FARRON D. PRUITT  
P.O. BOX 512  
CHANDLER, TX 75758

FEDERICO RAMIREZ  
16113 MONTE REY LANE  
EDINBURG, TX 78541

FELICIANO CRUZ  
P.O. BOX 155  
ODEM, TX 78370

FIRST COMMUNITY BANK  
1600 E ,MAIN STREET  
ALICE, TX 78332

FLORENTINO SOLIS  
P.O. BOX 702  
SHAMROCK, TX 79079

FORD CREDIT  
P.O. BOX 54200  
OMAHA, NE 68154

FOXCO SUPPLY FIRE & SAFETY, LTD  
P.O. BOX 429  
ALICE, TX 78333

FRANCISCO VILLEGRAS  
6218 BREWTON  
CORPUS CHRISTI, TX 78415

FRANK DELAROSA  
604 NTH 5TH ST.  
ROBSTOWN, TX 78380

FRANK M. BARELA  
5757 WOOLDRIDGE DR. #18-H  
CORPUS CHRISTI, TX 78414

FRANK VELA SR.  
6062 CR 99  
SANDIA, TX 78383

FREDERIC S. MORRIS  
4117 FONVILLA  
CORPUS CHRISTI, TX 78410

FREDERICO RAMIREZ  
16113 MONTE REY LANE  
EDINBURG, TX 78541

FROST BANK  
4101 US HWY 77  
CORPUS CHRISTI, TX 78412

GAMBLER SPECIALTIES  
P.O. BOX 1030  
PORTLAND, TX 78374

GARY A. CLARK  
P.O. BOX 322  
ROCKPORT, TX 78381

GARY A. WEEKS  
279 VISTA DR.  
SANDIA, TX 78383

GARY W. MARTINEZ  
1634 BLANCO RD.  
CORPUS CHRISTI, TX 78409

GBR FUNDING  
665 MOLLY LANE SUITE 130  
WOODSTOCK, GA 30189

GCC CONSULTING  
9 FALLING LEAF  
HOUSTON, TX 77024

GCR TRUCK TIRE CENTER  
P.O. BOX 910530  
DENVER, CO 80291-0530

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AUSTIN, TX 78755

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SAN ANTONIO, TX 78251-4949

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2342 ZUZA WAY  
CORPUS CHRISTI, TX 78418

GERALD MORRIS III  
8406 MAGNA  
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GIANCARLO V. CITRO  
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MATHIS, TX 78368

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806 E. 13TH ST., #103  
GEORGETOWN, TX 78626

GILBERT G. GARCIA  
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MATHIS, TX 78368

GLENN H. HASKINS  
128 MANLEY LANE  
LUFKIN, TX 75904

GORDON L. HOLLEN  
131 COVE RD.  
MATHIS, TX 78368

GREGORY A. BIXENMANN  
85 RIO GRANDE  
CUERO, TX 77954

GRISOM & THOMPSON, LLP  
917 CORN PRODUCTS RD.  
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GSI  
P.O. BOX 3201  
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GTEK COMPUTERS & WIRELESS, LLC  
114 LANG RD., STE. B  
PORTLAND, TX 78374

GUIDA, SLAVICH & FLORES  
816 CONGRESS AVE.  
SUITE 1500  
AUSTIN, TX 78701

GUSTAVO MEZA  
5521 DALLAS CIRCLE  
MISSION, TX 78574

HARRIS C. WILKINS  
221 KNIGHTS RD.  
DIBOLL, TX 75941

HARRIS FABRICATION, LLC  
525 N. STATE HWY. 359  
MATHIS, TX 78368

HEATH L. BAKER  
100 TOOTH FAIRY LANE  
HEBER SPRINGS, AR 72543

HECTOR FLORES  
617 FLORES DR  
MATHIS, TX 78368

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17328 SALIDA DEL SOL  
PENITAS, TX 78576

HECTOR MEDELEZ JR  
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LA GRULLA, TX 78548

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ROBSTOWN, TX 78380

IGNACIO CRUZ JR  
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LAGRULLA, TX 78548

INLAND ENVIRONMENTAL & REMEDIATION  
P.O. BOX 1090  
COLUMBUS, TX 78934

INSURANCE INFORMATION EXCHANGE  
GENERAL POST OFFICE  
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NEW YORK, NY 10087-7828

INTERNAL REVENUE SERVICE  
PO BOX 21126  
PHILADELPHIA, PA 19114

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CORPUS CHRISTI, TX 78410

ISMAEL M. TREVINO  
25014 PVT 454  
MATHIS, TX 78368

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309 PALOMA  
CORPUS CHRISTI, TX 78412

JACOB D. WILKINS  
1238 VERNON  
CORPUS CHRISTI, TX 78407

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HARPER, TX 78631

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160 BLACKWELL DR.  
BLACKWELL, MO 63626

JAMES F. MCDONALD  
221 CR 3523  
ORANGE GROVE, TX 78372

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901 HALMARK PLACE  
CORPUS CHRISTI, TX 78408

JAMES L. UPCHURCH  
434 N. BROADWAY, LOT 98  
JOSHUA, TX 76058

JAMES M. DUPLECHAIN  
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ALTO, TX 75925

JAMES R. DUFFIELD  
563 CR 522  
NACOGDOCHES, TX 75964

JAMIE M. WILLIS  
10420 HWY. 359, #6  
ORANGE GROVE, TX 78372

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CORPUS CHRISTI, TX 78412

JEFFERSON D. RHODES JR.  
901 CR 659  
NACOGDOCHES, TX 75964

JEFFERY P. WEBER  
315 FM 534  
SANDIA, TX 78383

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JERRY E. SULLINGER  
105 CR 181  
SANDIA, TX 78383

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MATHIS, TX 78368

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HOUSTON, TX 77079-1768

JIM WELLS COUNTY APPRAISAL DRISTRRICT  
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106 LAKEPARK CIRCLE  
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JOHN P. ROZYPAL  
110 CAPROCK CIRCLE  
BOERNE, TX 78006

JOHN R. DAUGHERTY  
2000 FM 534  
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JOHNNY J. LOYA  
1007 N. MORRIS  
BEEVILLE, TX 78102

JON L. GREEN  
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SAN ANTONIO, TX 78222

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NOVA HEALTHCARE, PA  
110 CYPRESS STATION, STE. 152  
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CORPUS CHRISTI, TX 78406

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